

C	Debentures/Bonds			
		1	2	3
1.	Security Description	Unsecured Subordinated Redeemable NCDs Series I	Unsecured Subordinated Redeemable NCDs Series II	Unsecured Subordinated Redeemable NCDs Series III
2.	No. of Securities	2746922	3280234	681443
3.	Issue Price (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000
4.	Nominal Value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000
5.	Paid up value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000
6.	Distinctive Numbers	1-2746922	2746923-6027156	6027157-6708599
7.	ISIN Code	INE530B08094	INE530B08102	INE530B08110
8.	Coupon Rate	10.00%	9.6%	Zero Coupon
9.	Date of Allotment	March 24, 2021	March 24, 2021	March 24, 2021
10.	Interest Payment Dates	March 24 of each year during the tenure and on maturity.	1 st day of each month from May 2021 during the tenure and on maturity.	N.A.
11.	Date(s) of Redemption	June 24, 2028	June 24, 2028	June 24, 2028
12.	Coupon Frequency	Annual	Monthly	N.A.
13.	Redemption Amount	Rs. 1,000	Rs. 1,000	Rs. 2,000
14.	Rating Agency	As per Annexure - I		
15.	Rating Date	As per Annexure - I		
16.	Credit Rating	As per Annexure - I		
17.	Put/ Call Option	N.A.		
18.	Remarks	N.A.		

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Annexure I

Name of Credit Rating Agency		Credit Rating	Date of Initial Credit Rating	Date of Revalidation of Credit Rating	Date of further Revalidation of Credit Rating
1.	CRISIL Limited	CRISIL AA/Negative	June 26, 2020	December 21, 2020	February 08, 2021
2.	Brickworks Ratings India Private Limited	BWR AA+/Negative	June 30, 2020	December 22, 2020	February 16, 2021

**For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)**

**Sneha Patwardhan
Company Secretary**

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com